

SchoolConnect[^]



WIPFLI^{LLP} CPAs and Consultants

SchoolConnect for Sage Intacct, Independent School Billing & Integration Suite

SchoolConnect is a billing and integration suite created specifically for independent schools to manage their financial and operational data within Sage Intacct. SchoolConnect's pre-built applications integrate existing student management and tuition payment systems with Sage Intacct, eliminating the need for manual data downloads and manipulating files. Having this integrated data within Sage Intacct gives you more insight into your school's performance in key areas and allows you to maximize Sage Intacct's robust financial management features. Easily create custom reports, access detailed billing information, generate bulk charges, and email student balances to households. SchoolConnect is also adaptable and can be configured to meet the specific requirements of your school needs today and into the future.

Invoice	Date	Due	Balance Forward	Revenue Sent	Point / Mail	Email
11200 - Michelle Jones						
01/2017	06/30/2017	\$7,400.00			Michelle Jones United States	Send Email
Total Due		\$4,300.00				
11159 - Mary Donahue						
01/2017	06/30/2017	\$16,924.00			Mrs. Kathleen Donahue and Dr. Robert Donahue 123 Backback St Woodstock, Virginia 22001 United States	Send Email
Total Due		\$8,530.00				
11283 - Margaret Hunt						
01/2017	06/30/2017	\$12,841,376.00			Mrs. Laura Hunt and Mr. James Hunt 123 Main Street	Send Email
03/2017	12/22/2017	\$0.00				
Total Due		\$12,841,376.00				

Manage student account receivables and email household statements.

Payments file

Easily integrate payments received electronically or through another application.

With SchoolConnect, your independent school can:

- » Create flexible invoice formats that provide statement activity for households
- » Easily generate student charges by household for clubs, activities, and specific fees (e.g. graduation, technology, etc.)
- » Synchronize student management data from systems such as Veracross and SchoolAdmin
- » Seamlessly integrate tuition and payment data from systems such as FACTS

With our extensive experience working with independent schools as an Sage Intacct partner, Wipfli is ready to help your school implement SchoolConnect. To learn more about SchoolConnect for Sage Intacct, contact Wipfli at TechSales@wipfli.com.

About Wipfli LLP

With associates and offices across the United States, Wipfli ranks among the top accounting and consulting firms in the nation. The technology consulting practice specializes in combining deep insight with smart technology to help businesses deliver better outcomes. In addition, through the firm's membership in Allinial Global, Wipfli can draw upon the resources of firms from around the world. Please visit wipfli.com or contact us at techsales@wipfli.com.

Create and apply student charges for programs or activities such as clubs, technology fees, or graduation to groups of students.

Invoice Items			
Invoice	Date	Memo	Amount
INV0087	12/27/2017		\$500.00
INV0087	12/27/2017		\$100.00
Net Charges			\$800.00

Payments / Advances			
Reference	Date	Memo	Amount
	12/27/2017	Credit Card	-\$13,000,285.77
12345	12/27/2017	Printed Check	-\$600.00

Generate household statements with student activity and balance due.